

**JOINT SPECIAL MEETING**  
**HARVEST CROSSING METROPOLITAN DISTRICT NO. 3 AND 4**  
(Formerly known as Villages at Murphy Creek Metropolitan District Nos. 1 and 2)

141 Union Boulevard, Suite 150  
Lakewood, Colorado 80228  
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**NOTICE OF SPECIAL MEETING AND AGENDA**

Note: For ease of presentation, Harvest Crossing Metropolitan District Nos. 3 and 4 ("Districts") will be meeting at the same time and considering the agenda below. However, each Board of Directors of the Districts ("Board") will consider agenda items separately and take separate actions. If an agenda item is to be considered by less than all the Districts, it will be so noted on the agenda.

<u>Board of Directors District No. 3:</u>	<u>Office:</u>	<u>Term/Expiration:</u>
Daniel Frank	President	2025/May 2025
Marc L. Cooper	Treasurer	2025/May 2025
Richard Frank	Assistant Secretary	2025/May 2025
<i>VACANT</i>		2023/May 2023
<i>VACANT</i>		2023/May 2023

  

<u>Board of Directors District No. 4:</u>	<u>Office:</u>	<u>Term/Expiration:</u>
Daniel Frank	President	2025/May 2025
Marc L. Cooper	Treasurer	2025/May 2025
Richard Frank	Assistant Secretary	2025/May 2025
<i>VACANT</i>		2023/May 2023
<i>VACANT</i>		2023/May 2023

DATE: May 24, 2022  
TIME: 3:00 p.m.  
PLACE: McGeady Becher P.C.  
450 E. 17<sup>th</sup> Avenue, Suite 400  
Denver, CO 80203

**THIS MEETING WILL ALSO BE HELD BY CONFERENCE CALL.**

ACCESS: To attend via Teleconference:  
**Phone:** 1 (669) 900-6833  
**Meeting ID:** 546 911 9353  
**Password:** 912873

I. PUBLIC COMMENT

A. Members of the public may express their views to the Board on matters that affect the District that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.

II. ADMINISTRATIVE MATTERS

A. Present disclosures of potential conflicts of interest and confirm quorum.  
B. Discuss results of the May 3, 2022 Election (enclosure).  
C. Consider appointment of Officer Positions:

President \_\_\_\_\_  
Treasurer \_\_\_\_\_  
Secretary \_\_\_\_\_  
Asst. Secretary \_\_\_\_\_  
Asst. Secretary \_\_\_\_\_

D. Approve agenda; confirm location of meeting and posting of meeting notice.

III. CONSENT AGENDA – These items are considered to be routine and will be approved and/or ratified by one motion. There will be no separate discussion of these items unless a Board Member so requests, in which event, the item will be removed from the Consent Agenda and considered on the Regular Agenda.

IV. FINANCIAL MATTERS

A. **[District No. 4]** Conduct Public Hearing to consider amendment of the 2022 Budget. Consider adoption of Resolution No. 2022-05-01, Resolution of Harvest Crossing Metropolitan District No. 4 to Amend the 2022 Budget (enclosure).

V. LEGAL MATTERS

A. **[District No. 4]** Discuss and consider approval of Termination of Facilities Acquisition Agreement between the District and Villages at Murphy Creek, LLC (enclosure).  
B. **[District No. 4]** Discuss and consider approval of Facilities Acquisition Agreement between the District, Jewell Developers, Inc., and Harvest & Jewell, LLC (enclosure).  
C. **[District No. 4]** Discuss and consider approval of 2022-2023 Operation Funding Agreement between the District and Jewell Developers, Inc. (enclosure).  
D. **[District No. 4]** Review and consider adoption of a Resolution authorizing the issuance of District No. 4's Limited Tax General Obligation Bonds, Series 2022A<sup>(3)</sup> (the "Bonds") in a maximum aggregate principal amount of up to \$16,500,000, for the purpose of paying, reimbursing and financing certain public improvements and paying the costs incidental to the issuance of the Bonds; and, in connection therewith, approving an Indenture of Trust, a Revenue Pledge Agreement, a Continuing Disclosure Agreement, a Bond Purchase Agreement, and other related documents and instruments; authorizing the execution and delivery thereof and performance by the District thereunder; authorizing incidental actions; and repealing prior inconsistent actions (to be distributed).  
E. **[District No. 3]** Review and consider adoption of a Resolution authorizing the execution and delivery by District No. 3 of a Revenue Pledge Agreement with District No. 4 and UMB Bank, N.A. as Trustee, for the purpose of securing repayment of District No. 4's Limited Tax General Obligation Bonds, Series 2022A<sup>(3)</sup> (the "Bonds") in a maximum aggregate principal amount of up to \$16,500,000; and the execution and delivery by the District thereof and of certain other related documents in connection therewith; authorizing incidental action; and repealing prior inconsistent actions (to be distributed).

VI. OTHER BUSINESS

VII. ADJOURNMENT

**THE NEXT REGULAR MEETING IS SCHEDULED FOR JUNE 13, 2022.**

*J. Day 5/23/2022*